



Specialists in Computer Rentals

www.mangalcompusolution.com

info@mangalcompusolution.com

Regd. Off.: Unit No.03,
New Satguru Nanik Industrial
Premises Co - Op. Soc. Ltd.,
Near Western Express Highway,
Goregaon (E), Mumbai – 400 063

Board Line:
022-40360500 (30 Lines)
CIN: L72900MH2011PLC216111

Date: 14th November, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

Scrip Code: 544287
Scrip Id: MANGALCOMP

Sub: Outcome of the meeting of the Board of Directors of Mangal Compusolution Limited ("the Company") held on 14th November, 2025.

Dear Sir / Madam,

With regard to the captioned matter and in compliance with Regulation 30, 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("the Listing Regulations"), we would like to inform that the Board of Directors of the Company at its meeting held today, *inter-alia*, transacted the following item:

1. Considered and approved the Unaudited Financial Results along with the Statement of Asset & Liability, Cash Flow Statement for the half year ended 30th September, 2025, as reviewed and recommend by the Audit Committee of the Company and took note of the Limited Review Report issued by the M/s. Kothawade & Laddha, Chartered Accountants, Statutory Auditors of the Company on the same;

Please note that in terms of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 the trading window for dealing in the securities of the Company will open after 48 hours of the results are made public on Friday, 14th November, 2025.

The Board Meeting commenced at 3:00 P.M and concluded at 4.15 P.M and the above information is also being made available on the Company's website i.e. www.mangalcompusolution.com

Kindly take the same on your record.

Thanking you,
Yours sincerely,

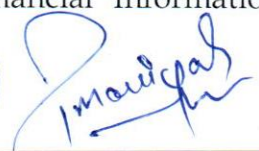
For Mangal Compusolution Limited

Mukesh Desai
Executive Director
DIN: 03048577

Independent Auditor's Review Report on unaudited standalone financial results of Mangal Compusolutions Limited for the half year ended 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Mangal Compusolutions Limited

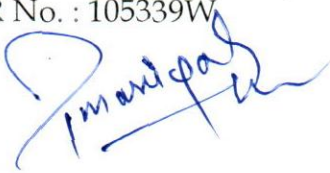
1. We have reviewed the accompanying Statement of Un-Audited Standalone Financial Results of **Mangal Compusolutions Limited** (hereinafter referred to as "the Company") for the half year ended 30 September 2025 ("the Statement") attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these standalone financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information



Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Kothawade & Laddha**
Chartered Accountants
FR No. : 105339W



CA Praveen Maniyar

Partner

M. No. 147979

UDIN:

Dated: 14th November 2025

UDIN:- 25147979BMKAH02136



MANGAL COMPUSOLUTION LIMITED
(Formerly Known as Mangal Compusolution Private Limited)
UNIT NO.3, SATGURU NANAK INDUSTRIAL ESTATE
OFF WESTERN EXPRESS HIGHWAY, GOREGAON (EAST), MUMBAI - 400 063
CIN NO - L72900MH2011PLC216111

Audited Financial Results for the half year ended 30 September 2025

(Rs. in lakhs except per share data)

Particulars	Half year ended			
	30 September 2025	31 March 2025	30 September 2024	Year ended 31 March 2025
	Unaudited (refer note 2)	Unaudited (refer note 2)	Unaudited (refer note 2)	Audited
Income from operations				
I Revenue from operations	1,481.27	1,572.55	951.50	2,524.05
II Other Income	193.63	112.94	95.85	208.79
III Total Income (I+II)	1,674.90	1,685.49	1,047.35	2,732.84
Expenses				
IV Purchase of traded goods	672.40	439.13	3.87	443.00
(Increase)/decrease in inventories	-	-	3.45	3.45
Employee benefits expense	125.59	125.67	108.46	234.13
Finance costs	93.43	145.34	105.81	251.14
Depreciation and amortization expenses	265.78	230.23	173.66	403.89
Other expenses	171.91	462.96	352.55	815.52
Total Expenses (IV)	1,329.11	1,403.33	747.80	2,151.13
V Profit before tax and exceptional item (III-IV)	345.79	282.16	299.55	581.71
VI Exceptional item (refer note 5)	-	75.00	-	75.00
VII Profit before tax (V-VI)	345.79	357.16	299.55	656.71
Tax expenses				
VIII - Current year	80.32	101.55	81.59	183.14
- Earlier years	0.05	25.12	-	25.12
- Deferred tax charge/ (benefit)	6.27	(3.24)	(5.18)	(8.42)
Total tax expenses (VIII)	86.64	123.43	76.41	199.84
IX Profit for the period/year (VII-VIII)	259.15	233.73	223.14	456.87
Paid up Equity Share Capital (face value Rs.10 each)	1,360.60	1,360.60	1,000.00	1,360.60
Reserves and Surplus				2,606.34
Basic earning per share (in.Rs)*	1.90	1.86	2.23	4.05
Diluted earning per share (in.Rs)*	1.90	1.86	2.23	4.05

*Basic and Diluted Earnings per share are not annualised except for the year ended 31 March, 2025.

Notes:

- The above financial results for the half year ended 30 September 2025 have been prepared by the Company in accordance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and applicable Accounting standards prescribed under section 133 of the Companies Act, 2013 read with specific rules made thereunder.
- The above financial results for the half year ended 30 September 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14 November 2025. The financial results for the half-year ended 30 September 2025, 31 March 2025, 30 September 2024, as included in the Statement were not subjected to a review or audit by the statutory auditors. The report of the statutory auditors should only be read in conjunction with the annual financial results for the year ended 31 March 2025.

The figures for the half year ended 31 March 2025, as reported in these financial results are the balancing figures between audited figures in respect of full financial year ended on 31 March 2025 and the figures for the half year ended 30 September 2024.

- The Company operates in two segments i.e Sale of Services and Sale of Goods in accordance with AS 17 "Segment Reporting". The details of Segment reporting is given in Annexure A to the financial results.
- During the financial year 2024-25, the Company has completed its Initial Public Offer (IPO) of 36,06,000 equity shares of face value of Rs.10 each at an issue price of Rs. 45.00 per share (including securities premium of Rs.35 per share), pursuant to the IPO, the equity shares of the Company were listed on Bombay Stock Exchange (BSE) SME Platform on 21 November 2024. The Utilization of IPO funds till 30.09.2025 as follows:

Particulars	Object as per Prospectus	Actual Utilization
Amount received from Initial Public Offer (IPO)	1,622.70	-
Objects of IPO		
To Meet Capital Expenditure Requirements relating IT Equipment's	1,295.88	993.53
To meet public issue expenses	133.00	129.29
To General corporate purpose	193.82	196.56
Total	1,622.70	1,319.37
Unutilized balance as on 30 September 2025		303.33

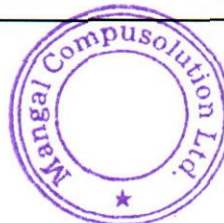
- The Company does not have any subsidiary, associate, or joint venture during the reporting period. Accordingly, the requirement to prepare and present consolidated financial results is not applicable to the Company.
- The figures for the corresponding previous period have been regrouped / reclassified wherever considered necessary to confirm to the figures presented in the current period.

For and on behalf of Board of Directors
MANGAL COMPUSOLUTION LIMITED

Place: Mumbai
Date: 14 November, 2025

Pathik M Desai
Managing Director
DIN : 03048590

Mukesh K Desai
Executive Director
DIN : 03048577





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UNIT NO.3, SATGURU NANAK INDUSTRIAL ESTATE
OFF WESTERN EXPRESS HIGHWAY, GOREGAON (EAST), MUMBAI - 400 063
CIN: L72900MH2011PLC216111

Statement of Audited Financial Results for the half year ended September 30, 2025
Statement of Assets and Liabilities

Particulars	(Rs. in Lakhs)	
	As at	As at
	30 September 2025	31 March 2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
1. Shareholder's funds		
(a) Share capital	1,360.60	1,360.60
(b) Reserves and surplus	2,797.46	2,606.34
	4,158.06	3,966.94
2. Non-current liabilities		
(a) Long-term borrowings	555.49	795.93
(b) Deferred tax liabilities (net)	59.85	53.59
(c) Long-term provisions	20.41	18.37
	635.75	867.89
3. Current liabilities		
(a) Short-term borrowings	1,400.46	638.18
(b) Trade payables		
-total outstanding dues of micro enterprises and small enterprises; and	63.01	75.42
-total outstanding dues of creditors other than micro enterprises and small enterprises.	15.48	0.25
(c) Other current liabilities	104.78	122.54
(d) Short-term provisions	115.94	104.54
	1,699.67	940.93
Total	6,493.48	5,775.76
II. ASSETS		
1. Non-current assets		
(a) Property, plant and equipment and Intangible assets		
(i) Property, plant and equipment	1,417.91	1,112.70
(ii) Intangible assets	11.73	14.61
(b) Non-current investments	5.00	5.00
(c) Long-term loans and advances	1,342.81	675.88
(d) Other-non current assets	365.92	565.85
	3,143.37	2,374.04
2. Current assets		
(a) Inventories	-	-
(b) Trade receivables	570.43	668.55
(c) Cash and bank balances	29.88	35.34
(d) Short-term loans and advances	1,766.13	2,068.94
(e) Other current assets	983.67	628.89
	3,350.11	3,401.72
Total	6,493.48	5,775.76

For and on behalf of Board of Directors
MANGAL COMPUSOLUTION LIMITED

Pathik M Desai
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Managing Director
DIN : 03048590

Mukesh K Desai
Mukesh K Desai
Executive Director
DIN : 03048577





MANGAL COMPUSOLUTION LIMITED
(Formerly known as Mangal Compusolution Private Limited)
CIN: L72900MH2011PLC216111
Statement of Cash flow for the half year ended 30 September 2025

	(Rs. in Lakhs)	
	30 September 2025	30 September 2024
A) Cash flow from operating activities		
Net Profit before tax	345.79	299.55
Adjustments for :		
Depreciation and amortization expenses	265.78	173.66
Interest expenses	90.32	90.04
Loan processing fees and other expenses	1.30	1.68
Interest income on finance lease	(5.75)	-
Net (gain)/loss on sale/discard of property, plant and equipments	(7.81)	(0.30)
Interest income	(180.03)	(87.67)
Operating profit before working capital changes	509.60	476.96
Adjustments for :		
(Increase)/decrease in trade receivables	98.11	(72.72)
(Increase)/decrease in inventories	-	3.45
(Increase)/decrease in loans and advances	1.49	-
(Increase)/decrease in other current and non-current assets	(93.35)	(12.69)
Increase/(decrease) in trade payables	2.83	(24.57)
Increase/ (decrease) in provisions	2.42	5.24
Increase/ (decrease) in Other current liabilities	(6.71)	(53.67)
Cash generated from Operations	514.39	322.00
Direct tax paid (net of refunds)	(70.06)	(41.35)
Net cash flows (used in)/ from operating activities (A)	444.33	280.65
B) Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(609.83)	(70.66)
Sale of property, plant and equipment and intangible assets	49.54	4.67
Intercompany Deposits given	(924.50)	(60.45)
Receipt of Intercompany Deposits given	-	30.32
Receipt of Loans and Advances given	611.50	-
(Increase)/ decrease in deposits with banks	(293.00)	-
Interest received	359.62	87.67
Net cash flows (used in)/from investing activities (B)	(806.67)	(8.45)
C) Cash flow from financing activities		
Repayment of Long Term Borrowings	(250.27)	(305.54)
Net Proceeds from Overdraft Facility	800.10	-
Proceeds from short term borrowings	-	105.33
Repayment of short term borrowings	(28.00)	-
Interest paid	(95.62)	(90.04)
Dividend paid on equity shares	(68.03)	-
Loan processing fees and closer expenses paid	(1.30)	(1.68)
Net cash flows (used in)/from financing activities (C)	356.88	(291.93)
Net changes in cash and cash equivalents (A+B+C)	(5.46)	(19.73)
Cash and cash equivalents at the beginning of the year	35.34	60.07
Cash and cash equivalents at the end of the year	29.88	40.34

For and on behalf of Board of Directors
MANGAL COMPUSOLUTION LIMITED


Pathik M Desai
Managing Director
DIN : 03048590




Mukesh K Desai
Executive Director
DIN : 03048577



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Annexure A

SEGMENT REPORTING

(Amount in Rs. Lakhs)

S.no	Particulars	September 30, 2025				2024-25			
		Sale of Goods	Sales of Services	Unallocated	Total	Sale of Goods	Sales of Services	Unallocated	Total
1	External Revenue(Gross)								
	Revenue	683.46	797.80	193.64	1,674.90	490.84	2,033.21	208.79	2,732.84
	Total Revenue	683.46	797.80	193.64	1,674.90	490.84	2,033.21	208.79	2,732.84
2	Results								
	Segment results	11.06	238.28	189.87	439.21	44.39	601.79	186.67	832.85
	Profit from operation before finance cost and exceptional item	11.06	238.28	189.87	439.21	44.39	601.79	186.67	832.85
	Finance Cost	-	-	93.42	93.42	-	-	251.14	251.14
	Profit before tax and exceptional item	11.06	238.28	96.45	345.79	44.39	601.79	(64.47)	581.71
	Exceptional Items (unallocated)	-	-	-	-	-	-	75.00	75.00
	Profit before tax	11.06	238.28	96.45	345.79	44.39	601.79	10.53	656.71
3	Other Information								
(a)	Assets								
	Segment Assets	187.99	1,962.79	4,342.70	6,493.48	37.47	1,815.68	3,922.61	5,775.76
	Total Assets (A)	187.99	1,962.79	4,342.70	6,493.48	37.47	1,815.68	3,922.61	5,775.76
(b)	Liabilities and Shareholder's funds								
	Segment Liabilities	60.18	83.00	2,192.24	2,335.42	22.49	115.46	1,670.87	1,808.82
	Total liabilities (B)	60.18	83.00	2,192.24	2,335.42	22.49	115.46	1,670.87	1,808.82
	Total (A- B)	127.81	1,879.79	2,150.46	4,158.06	14.98	1,700.22	2,251.74	3,966.94

- a Revenue and Expenses have been identified to a segment on the basis of relationship to operating activities of the segment. Revenue and Expenses which relate to enterprise as a whole and are not allocable to a segment on reasonable basis have been disclosed as "Unallocable".
- b Segment Assets and Segment Liabilities represent Assets and Liabilities in respective segments. Other assets and liabilities that cannot be allocated to a segment on reasonable basis have been disclosed as unallocated one. Entire operations of the Company are in India and as such there is no geographical allocation of segment.

For and on behalf of Board of Directors
MANGAL COMPUSOLUTION LIMITED

Pathik

Pathik M Desai
Managing Director
DIN : 03048590

Mukesh

Mukesh K Desai
Executive Director
DIN : 03048577

